

Bereavement Withdrawal Form

This form is to be used to make a withdrawal from a deceased account of an investor of Bath Building Society. Please read A Bereavement Guide for more information.

Section 1 – Deceased Details		
Full Name of Account Holder	Account Numbers	
Withdrawal Details. (Please see A Bereavement Guide for details of withdrawals that can be made from the account)		
Funeral Director (please attach a copy of the funeral bill)	Amount	
HM Revenue & Customs (for inheritance tax bill)	Amount	
HM Court Service (for probate fees)	Amount	
Section 2 – Declaration		
<p>As the Personal Representative of the above named deceased, I agree:</p> <ul style="list-style-type: none"> I am legally entitled to administer the late customer's estate. Where there are other person(s) entitled to administer the estate I confirm that I have their consent to make this Declaration and withdraw from the account(s). To be responsible for any losses, expenses or other costs reasonably incurred by Bath Building Society as a result of payment being made in accordance with this request without/prior to a grant of probate for the deceased's estate. If grant of probate is being applied for, to produce the Grant of Probate to the Society as soon as practicable after it has been received. 		
Executor Name	Signature	Date