

Your personal data – executors, powers of attorney and other associated persons

This notice is intended for persons whose data we collect in relation to an account, but who are not the account holder. For example: executors, powers of attorney or other persons acting on behalf of a customer, persons providing a collateral charge etc. Bath Building Society will hold certain personal data about such persons. How we deal with this data is governed by the UK General Data Protection Regulations (or UK GDPR for short) and this document is intended to give you a brief overview.

Bath Building Society will be the data controller for your personal data relating to the accounts you are associated with. As data controller we are responsible for the data we collect from you, so we only collect data which is necessary, we store it safely and securely, and do not hold it for longer than is necessary.

Your personal data will only be used in relation to your responsibilities on the administration of the relevant account(s).

We do not sell your personal data. As part of administering your account(s), we may occasionally share some of it with other organisations, such as Credit Reference Agencies, who may operate both in and out of the United Kingdom (UK). We do not normally share personal data outside the UK, but if we do, we will ensure that data protection is to a suitable standard.

The UK GDPR gives you some rights relating to your personal data:

Right to be informed – about the collection and use of your data

Right to erasure – to request that we delete your data

Right of access and data portability – to ask for a copy or transfer of the data we hold about you

Right to rectification – to have any errors corrected

Right to restrict processing – to ask that processing be restricted

Right to object – to object to certain types of processing

The UK GDPR says that firms can only use personal data where there is a fair reason to do so. Some of the acceptable reasons it states are when:

- the processing is necessary to do with your account, or
- we have a legal duty to process the data, or
- we have a legitimate interest in processing the data, or
- we have your specific consent

We may ask for your marketing preferences. If we do, you can change them at any time. We will still send you information when we are obligated to do so.

You can find full details of how we use personal data and your data protection rights on our website (www.bathbuildingsociety.co.uk/privacy-policy), or if you prefer, we can post or email you a copy on request.

If you have any questions on the subject, you can email <u>dataprotection@bibs.co.uk</u> or write to us at our Head Office.