



Recommend a Friend

Recommend us for a mortgage to your friends and family and between you earn up to £300 in cash.



Bath Building Society

We're different because you are

You can earn £300 in cash between you, your friends and your family if you recommend a friend or a family member for a mortgage with us.

As a valued Customer you know that we offer exceptional customer service along with a great product range, so why not spread the word? Recommend a Bath Building Society mortgage to a friend or family member and on completion, we'll reward you both with £150 – just to say thank you!

How it works...

It's so easy to do, as long as you're an existing Customer. Simply fill out the form opposite and pass it on to a friend or member of your family. They then need to hand it in with their mortgage application and when their mortgage completes, you'll both be rewarded!

So, what are you waiting for?

Please see the reverse of this leaflet for terms and conditions.

Your details (Existing Customer)

	Title	Forename(s)
	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	
Email	<input type="text"/>	
Address	<input type="text"/>	
Postcode	<input type="text"/>	
Signature	<input type="text"/>	

Office use only

Account Number

Date

Your friend or family member's details (New mortgage applicant)

	Title	Forename(s)
	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	
Email	<input type="text"/>	
Address	<input type="text"/>	
Postcode	<input type="text"/>	
Signature	<input type="text"/>	

Office use only

Account Number

Date

Terms and Conditions

1. This offer is available to existing Customers who recommend a Bath Building Society mortgage to a friend or family member, which subsequently completes.
2. To be eligible, a completed form must be handed in with the mortgage application.
3. To qualify for the £150 the existing Customer must be aged 18 years or over.
4. New mortgages completed on or before 31st December 2024 on the recommendation of the named existing Customer will qualify the existing Customer to receive a cheque for £150 and the new Customer will receive a cheque for £150.
5. The £150 cheques will be dispatched within one month of the mortgage completing and made payable to the existing Customer (sent by post to the address listed on this form) and to the new Customer (sent by post to the address listed on this form, unless another address is specified in the mortgage application).
6. The Society reserves the right to vary or withdraw this offer at any time.
7. This offer is not available on applications made via mortgage brokers or intermediaries.
8. Employees of Bath Building Society are not eligible to take part in this offer.
9. The promoter of this offer is Bath Building Society.

PLEASE NOTE: There may be income tax implications relating to the Recommend a Friend payment. Please contact your tax office if you need clarification.

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Head Office

15 Queen Square,
Bath BA1 2HN.

Telephone

01225 423271

Email

members@bibs.co.uk

Web

www.bathbuildingsociety.co.uk

Telephone calls may be recorded to help the Society to maintain high standards of service delivery.

Your home may be repossessed if you do not keep up repayments on your mortgage.

Bath Investment & Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority, Registration Number 206026.

Ref: 07/23



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