

Bereavement Withdrawal Form

This form is to be used to withdrawal from a Savings account belonging to a deceased customer of Bath Building Society. Please read our [A Bereavement Guide](#) brochure for more information. You can find this on our website or at one of our Branches.

Details for the Deceased

Title:	Forename(s):
Surname:	Date of birth:
Existing account numbers:	

You can only withdraw from the deceased's estate:

- to pay a **funeral bill**
- to pay **inheritance tax**
- to pay for **probate fees**

You should tell us what the reason for the withdrawal is below.

Account details

Sort code:	Account number:
Account title:	
Amount:	
Reason:	

Declaration

Please read and sign to confirm your agreement and understanding of the declaration below if **Grant of Probate** has **not** been provided.

This declaration applies to each individual that signs this document.

I confirm that Bath Building Society has been provided with an original or certified copy of the deceased's Death Certificate.

I confirm I am legally entitled to administer the deceased's estate.

I confirm I am responsible for any losses, expenses or other costs reasonably incurred by Bath Building Society as a result of the payment I request being made. This is in accordance with any withdrawal being requested with or before a Grant of Probate has been granted.

Executor name:	Executor name:
Signature:	Signature:
Date:	Date:

Please return the form to our Head Office address at Head Office, 15 Queen Square, Bath BA1 2HN. You can also return it to one of our Branches, or by email to savings@bibs.co.uk

For Office use:

Actioned by:	Checked by:
Date received:	Received at:

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