Bath Building Society
We're different because you are

Court of Protection

Account Details for the Donor

Account holder name:	
Account number(s):	

Appointment of Deputies

Please tick the options as appropriate.

Appointment of Deputies:		Sole	If there is one Deputy, the appointment is **Sole**. If there are two or more Deputies and they must act together, they have been appointed **Jointly**. If there are two or more Deputies and they can act independently, the appointment is **Jointly/Severally**.
		Jointly	
		Jointly/Severally	

You need to give us a certified copy of the documents relating to the Court of Protection Order that you are registering with us. You can give these to us and we will make a copy of them in our Branch, or you can post them to us at our Head Office address. You can also email us at savings@bibs.co.uk

We may send your details to credit reference agencies and/or fraud prevention agencies who will supply us with information for the purpose of verifying your identity, including information from the Electoral Register. We reserve the right to carry out further checks of your identity and address should we need to in order to comply with our legal and regulatory obligations. The credit reference agencies will record details of the search whether or not the application proceeds. The searches will not be seen or used by lenders to assess your ability to obtain credit. Credit searches and other information which is provided to us and/or the credit reference agencies or fraud prevention agencies about you and those with whom you are linked financially may be used by Bath Building Society and other companies if you, or other members of your household, apply for other facilities, including insurance applications and claims. This information may also be used for debt tracing and the prevention and detection of fraud or money laundering as well as the management of your account. Alternatively, we may ask you to provide physical forms of identification.

Bath Investment & Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority, Registration No. 206026.

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Deputies being added to the account

Deputy #1

Title:		Forename(s):	
Surname:		Date of birth:	
Nationality:		Email address:	
National Insurance number:		Telephone number:	
Mobile number:			
Existing account numbers (if any):			
Current address:			
If you have lived at your address for less than 2 years, please give your previous address:			

Marketing instructions:		Email	We may contact you for marketing purposes. Please tick the boxes for your preferred method of contact, or leave blank if you do not wish to be contacted.
		Post	
		Telephone	

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Deputies being added to the account

Deputy #2

Title:		Forename(s):	
Surname:		Date of birth:	
Nationality:		Email address:	
National Insurance number:		Telephone number:	
Mobile number:			
Existing account numbers (if any):			
Current address:			
If you have lived at your address for less than 2 years, please give your previous address:			

Marketing instructions:		Email	We may contact you for marketing purposes. Please tick the boxes for your preferred method of contact, or leave blank if you do not wish to be contacted.
		Post	
		Telephone	

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Declaration

This declaration applies to each individual that signs this document.

I agree to be bound by the rules of the Society and the terms of the account including the Terms and Conditions and the Agreement to Assign Windfalls to Charity. A copy of the Rules is available from Head Office and our Branches. The Society's Terms and Conditions and the Agreement to Assign Windfalls to Charity are outlined in the Terms & Conditions, which is available on our website and in our Branches.

I confirm that I have read the Key Product Information for the account.

I agree that the information given on this form is correct and has all the information I can provide. If I remember any information that has not been given on the form or if any information changes, I will let Bath Building Society know within 30 days.

I have read a copy of the Bath Building Society Privacy Notice. I am aware that a copy of the Privacy Notice is available on request or by visiting our website.

I understand that Bath Building Society does not share my information with other entities for marketing purposes.

I confirm that I am not resident or tax resident in any other country other than the UK and that I have received and read the Financial Services Compensation Scheme Information & Exclusions List.

I confirm that I have provided a copy of the Court of Protection Order document to Bath Building Society.

Deputy name:		Deputy name:	
Signature:		Signature:	
Date:		Date:	

Please return the form to our Head Office address at Head Office, 15 Queen Square, Bath BA1 2HN. You can also return it to one of our Branches, or to savings@bibs.co.uk

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For Office use:

Actioned by:		Checked by:	
Date received:		Received at:	

Version: January 2026

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